Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , **and ending**

Name of foundation
THE ELYSABETH KLEINHANS THEATRICAL FOUNDATION

A Employer identification number
13-4149853

Number and street (or P.O. box number if mail is not delivered to street address) | Room/suite
C/O E. KLEINHANS 59 EAST 59TH STREET

B Telephone number
212-581-3791

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10022

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 38,606,357.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	559,809.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	537,369.	537,369.	537,369.	
	5a Gross rents	850,000.	850,000.	850,000.	STATEMENT 1
	b Net rental income or (loss) 850,000.				
	6a Net gain or (loss) from sale of assets not on line 10	76,546.			
	b Gross sales price for all assets on line 6a 890,320.				
	7 Capital gain net income (from Part IV, line 2)		76,546.		
	8 Net short-term capital gain			711.	
	9 Income modifications				
	10a Gross sales less returns and allowances 91,454.				STATEMENT 2
	b Less: Cost of goods sold 60,383.				
	c Gross profit or (loss)	31,071.		31,071.	
	11 Other income	922,725.	0.	922,725.	STATEMENT 3
	12 **Total.** Add lines 1 through 11	2,977,520.	1,463,915.	2,341,876.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages	1,269,936.	4,000.	377,133.	892,803.
	15 Pension plans, employee benefits	211,324.	706.	62,785.	150,480.
	16a Legal fees STMT 4	100.	0.	29.	71.
	b Accounting fees STMT 5	26,155.	2,000.	9,120.	17,035.
	c Other professional fees STMT 6	76,513.	41,397.	51,747.	24,056.
	17 Interest				
	18 Taxes STMT 7	14,168.	0.	4,176.	9,992.
	19 Depreciation and depletion	343,709.	0.	101,308.	
	20 Occupancy	59,845.	0.	17,639.	42,206.
	21 Travel, conferences, and meetings	78,317.	0.	23,084.	70,737.
	22 Printing and publications	256,335.	0.	75,554.	183,948.
	23 Other expenses STMT 8	947,664.	0.	279,324.	675,800.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,284,066.	48,103.	1,001,899.	2,067,128.
	25 Contributions, gifts, grants paid	0.			0.
	26 **Total expenses and disbursements.** Add lines 24 and 25	3,284,066.	48,103.	1,001,899.	2,067,128.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-306,546.			
	b **Net investment income** (if negative, enter -0-)		1,415,812.		
	c **Adjusted net income** (if negative, enter -0-)			1,339,977.	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	159,968.	219,105.	219,105.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 42,289.			
	Less: allowance for doubtful accounts ▶	34,849.	42,289.	42,289.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use	15,901.	14,709.	14,709.
	9 Prepaid expenses and deferred charges	40,216.	42,241.	42,241.
	10a Investments - U.S. and state government obligations STMT 9	202,106.	205,328.	205,328.
	b Investments - corporate stock STMT 10	2,582,156.	2,854,618.	2,854,618.
	c Investments - corporate bonds STMT 11	9,760,038.	9,972,897.	9,972,897.
	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	835,930.	907,078.	907,078.
	14 Land, buildings, and equipment: basis ▶ 29,231,063.			
	Less: accumulated depreciation STMT 13 ▶ 4,979,831.	24,594,941.	24,251,232.	24,251,232.
	15 Other assets (describe ▶ STATEMENT 14)	106,256.	96,860.	96,860.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	38,332,361.	38,606,357.	38,606,357.
Liabilities	17 Accounts payable and accrued expenses	98,192.	103,109.	
	18 Grants payable			
	19 Deferred revenue	48,487.	56,887.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 15)	160,289.	185,220.	
	23 **Total liabilities** (add lines 17 through 22)	306,968.	345,216.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ [X] **and complete lines 24 through 26, and lines 30 and 31.**			
	24 Unrestricted	24,539,815.	24,227,441.	
	25 Temporarily restricted	486,258.	1,034,380.	
	26 Permanently restricted	12,999,320.	12,999,320.	
	Foundations that do not follow SFAS 117, check here ▶ [ ] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	38,025,393.	38,261,141.	
	31 **Total liabilities and net assets/fund balances**	38,332,361.	38,606,357.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	38,025,393.
2	Enter amount from Part I, line 27a	2	-306,546.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	542,294.
4	Add lines 1, 2, and 3	4	38,261,141.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	38,261,141.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b	PUBLICLY TRADED SECURITIES	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	4,743.		4,032.	711.
b	885,577.		809,742.	75,835.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				711.
b				75,835.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	76,546.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	711.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	2,008,240.	28,329,841.	.070888
2015	2,219,405.	28,476,520.	.077938
2014	1,990,592.	28,969,230.	.068714
2013	1,700,174.	28,715,978.	.059207
2012	1,462,517.	28,540,858.	.051243

2	**Total** of line 1, column (d)	2	.327990
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.065598
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	28,597,077.
5	Multiply line 4 by line 3	5	1,875,911.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	14,158.
7	Add lines 5 and 6	7	1,890,069.
8	Enter qualifying distributions from Part XII, line 4	8	2,067,128.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	14,158.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	14,158.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	14,158.
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a: 13,600.		
b	Exempt foreign organizations - tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d: 0.		
7	Total credits and payments. Add lines 6a through 6d	7	13,600.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached	8	0.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	558.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.59E59.ORG

14 The books are in care of ▶ BRIAN BEIRNE Telephone no. ▶ 212-753-5959

Located at ▶ 59 EAST 59TH STREET, NEW YORK, NY ZIP+4 ▶ 10022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN BEIRNE - 59 EAST 59TH STREET, NEW YORK, NY 10022	MANAGING DIRECTOR 40.00	104,942.	0.	0.
PETER TEAR - 59 EAST 59TH STREET, NEW YORK, NY 10022	EXECUTIVE PRODUCER 40.00	92,516.	2,000.	0.
VAL DAY - 59 EAST 59TH STREET, NEW YORK, NY 10022	ARTISTIC DIRECTOR 40.00	79,150.	3,200.	0.
JAMES SPARNON - 59 EAST 59TH STREET, NEW YORK, NY 10022	PRODUCTION/FACILITIES MANAGER 40.00	75,943.	4,800.	0.
KIRSTY GAUKEL - 59 EAST 59TH STREET, NEW YORK, NY 10022	DIRECTOR OF MARKETING 40.00	72,395.	4,800.	0.

Total number of other employees paid over $50,000 ▶ 1

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
MUSE GRAPHIC DESIGN - DEVERTON, PITILIE VIEW, ABERFELDY, PERTH AND KINROSS, UNITED	GRAPHIC DESIGN	137,050.
AKA NYC LIMITED PO BOX 845280, BOSTON, MA 02284	ADVERTISING	113,598.
THE NEW YORK TIMES PO BOX 392088, PITTSBURGH, PA 15251	ADVERTISING	98,621.
KAREN GRECO - 54 WHEAT FIELD COVE RD, NARRAGANSETT, RI 02882	PUBLICITY	55,000.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 17	2,700,952.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,692,527.
b	Average of monthly cash balances	1b	143,942.
c	Fair market value of all other assets	1c	15,196,096.
d	**Total** (add lines 1a, b, and c)	1d	29,032,565.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,032,565.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	435,488.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,597,077.
6	**Minimum investment return.** Enter 5% of line 5	6	1,429,854.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2017 from Part VI, line 5	2a			
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,067,128.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,067,128.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	14,158.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,052,970.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only				
b Total for prior years: _____, _____, _____				
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ $				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7				
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶ 12/15/00

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	1,339,977.	1,325,492.	1,317,581.	1,412,320.	5,395,370.
b 85% of line 2a	1,138,980.	1,126,668.	1,119,944.	1,200,472.	4,586,065.
c Qualifying distributions from Part XII, line 4 for each year listed	2,067,128.	2,021,720.	2,233,691.	2,004,820.	8,327,359.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	2,067,128.	2,021,720.	2,233,691.	2,004,820.	8,327,359.
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	953,236.	944,328.	949,217.	965,641.	3,812,422.
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ELYSABETH KLEINHANS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NONE				
Total ▶ **3a**				0.
b *Approved for future payment*				
NONE				
Total ▶ **3b**				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a THEATRE SERVICE FEE &					
b REIMBURSED EXPENSES					163,743.
c THEATRE RENTAL INCOME					626,714.
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					132,268.
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	537,369.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	850,000.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	76,546.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			03	31,071.	
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,494,986.	922,725.
13 Total. Add line 12, columns (b), (d), and (e)				13	2,417,711.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1B	THEATER SERVICE FEE INCOME AND REIMBURSED EXPENSES IS GENERATED FROM
1B	THE SHOWS PERFORMED IN THE THEATER IN ACCORDANCE WITH THE FOUNDATION'S
1B	TAX EXEMPT PURPOSE.
1C	THEATRE RENTAL INCOME - INCOME PAID BY PRESENTED THEATER COMPANIES IN
1C	CONNECTION WITH THE FOUNDATION'S PRESENTATION OF THEATRICAL
1C	PRODUCTIONS IN ACCORDANCE WITH THE FOUNDATION'S TAX EXEMPT PURPOSE.
2	MEMBERSHIP DUES - INCOME FROM PAYMENTS TO BECOME A MEMBER OF THE
2	THEATER AND IN SUPPORT OF ITS PRODUCTION.

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ _____ | _____ ▶ PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
FREDERICK MARTENS				P00298107

Firm's name ▶ LUTZ AND CARR, CPAS LLP — Firm's EIN ▶ 13-1655065

Firm's address ▶ 551 FIFTH AVENUE, SUITE 400 NEW YORK, NY 10176 — Phone no. 212-697-2299

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Name of the organization
THE ELYSABETH KLEINHANS THEATRICAL FOUNDATION

Employer identification number
13-4149853

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year ..... ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE ELYSABETH KLEINHANS THEATRICAL FOUNDATION

Employer identification number
13-4149853

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELYSABETH KLEINHANS 240 CENTRAL PARK SOUTH, SUITE 2D NEW YORK, NY 10019	$ 550,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	THE KOREIN FOUNDATION ONE LIBERTY PLACE 1650 MARKET ST., SUITE 1200 PHILADELPHIA, PA 19103	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE ELYSABETH KLEINHANS THEATRICAL FOUNDATION	13-4149853

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization: THE ELYSABETH KLEINHANS THEATRICAL FOUNDATION

Employer identification number: 13-4149853

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

▶ Attach to the corporation's tax return. FORM 990-PF

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

OMB No. 1545-0123

2017

Name THE ELYSABETH KLEINHANS THEATRICAL FOUNDATION

Employer identification number 13-4149853

Note: Generally, the corporation isn't required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	14,158.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation doesn't owe the penalty		3	14,158.
4	Enter the tax shown on the corporation's 2016 income tax return. See instructions. **Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5**		4	13,480.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	13,480.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it doesn't owe a penalty. See instructions.

6 ☐ The corporation is using the adjusted seasonal installment method.

7 ☐ The corporation is using the annualized income installment method.

8 ☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th **(Form 990-PF filers:** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	05/15/17	06/15/17	09/15/17	12/15/17
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	3,370.	3,370.	3,370.	3,370.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	3,400.	3,400.	3,400.	3,400.
	Complete lines 12 through 18 of one column before going to the next column.				
12	Enter amount, if any, from line 18 of the preceding column		30.	60.	90.
13	Add lines 11 and 12		3,430.	3,460.	3,490.
14	Add amounts on lines 16 and 17 of the preceding column				
15	Subtract line 14 from line 13. If zero or less, enter -0-	3,400.	3,430.	3,460.	3,490.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-		0.	0.	
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	30.	60.	90.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. **(C Corporations with tax years ending June 30 and S corporations:** Use 3rd month instead of 4th month. **Form 990-PF and Form 990-T filers:** Use 5th month instead of 4th month.) See instructions	**19**				
20 Number of days from due date of installment on line 9 to the date shown on line 19	**20**				
21 Number of days on line 20 after 4/15/2017 and before 7/1/2017	**21**				
22 Underpayment on line 17 x Number of days on line 21 / 365 x 4% (0.04)	**22**	$	$	$	$
23 Number of days on line 20 after 06/30/2017 and before 10/1/2017	**23**				
24 Underpayment on line 17 x Number of days on line 23 / 365 x 4% (0.04)	**24**	$	$	$	$
25 Number of days on line 20 after 9/30/2017 and before 1/1/2018	**25**				
26 Underpayment on line 17 x Number of days on line 25 / 365 x 4% (0.04)	**26**	$	$	$	$
27 Number of days on line 20 after 12/31/2017 and before 4/1/2018	**27**				
28 Underpayment on line 17 x Number of days on line 27 / 365 x 4% (0.04)	**28**	$	$	$	$
29 Number of days on line 20 after 3/31/2018 and before 7/1/2018	**29**				
30 Underpayment on line 17 x Number of days on line 29 / 365 x *%	**30**	$	$	$	$
31 Number of days on line 20 after 6/30/2018 and before 10/1/2018	**31**				
32 Underpayment on line 17 x Number of days on line 31 / 365 x *%	**32**	$	$	$	$
33 Number of days on line 20 after 9/30/2018 and before 1/1/2019	**33**				
34 Underpayment on line 17 x Number of days on line 33 / 365 x *%	**34**	$	$	$	$
35 Number of days on line 20 after 12/31/2018 and before 3/16/2019	**35**				
36 Underpayment on line 17 x Number of days on line 35 / 365 x *%	**36**	$	$	$	$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	**37**	$	$	$	$

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns **38** $ 0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 1-800-829-4933 to get interest rate information.

FORM 990-PF RENTAL INCOME STATEMENT 1

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
120 BROADWAY - GROUND LEASE	1	850,000.
TOTAL TO FORM 990-PF, PART I, LINE 5A		850,000.

FORM 990-PF INCOME AND COST OF GOODS SOLD INCLUDED ON PART I, LINE 10 STATEMENT 2

INCOME		
1. GROSS RECEIPTS	91,454	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		91,454
4. COST OF GOODS SOLD (LINE 15)	60,383	
5. GROSS PROFIT (LINE 3 LESS LINE 4)		31,071
6. OTHER INCOME		
7. GROSS INCOME (ADD LINES 5 AND 6)		31,071
COST OF GOODS SOLD		
8. INVENTORY AT BEGINNING OF YEAR	15,901	
9. MERCHANDISE PURCHASED	59,191	
10. COST OF LABOR		
11. MATERIALS AND SUPPLIES		
12. OTHER COSTS		
13. ADD LINES 8 THROUGH 12		75,092
14. INVENTORY AT END OF YEAR	14,709	
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14)		60,383

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
THEATRE SERVICE FEE & REIMBURSED EXPENSES	163,743.	0.	163,743.
THEATRE RENTAL INCOME	626,714.	0.	626,714.
MEMBERSHIP DUES AND ASSESSMENTS	132,268.	0.	132,268.
TOTAL TO FORM 990-PF, PART I, LINE 11	922,725.	0.	922,725.

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	100.	0.	29.	71.
TO FM 990-PF, PG 1, LN 16A	100.	0.	29.	71.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	26,155.	2,000.	9,120.	17,035.
TO FORM 990-PF, PG 1, LN 16B	26,155.	2,000.	9,120.	17,035.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	35,116.	0.	10,350.	24,056.
INVESTMENT FEES	41,397.	41,397.	41,397.	0.
TO FORM 990-PF, PG 1, LN 16C	76,513.	41,397.	51,747.	24,056.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	14,168.	0.	4,176.	9,992.
TO FORM 990-PF, PG 1, LN 18	14,168.	0.	4,176.	9,992.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	42,339.	0.	12,479.	30,534.
SECURITY	804.	0.	237.	567.
MAINTENANCE AND REPAIRS	66,233.	0.	19,522.	45,452.
PRODUCTION EXPENSES	99,873.	0.	29,437.	71,923.
WASTE REMOVAL	20,087.	0.	5,921.	14,166.
DUES AND SUBSCRIPTIONS	4,008.	0.	1,181.	3,754.
MISCELLANEOUS	14,112.	0.	4,161.	9,091.
LICENSE AND PERMIT	13,372.	0.	3,941.	9,402.
PAYROLL PROCESSING FEES	12,230.	0.	3,605.	8,625.
EQUIPMENT AND RENTAL	27,966.	0.	8,243.	24,696.
POSTAGE AND DELIVERY	139,031.	0.	40,979.	100,448.
MARKETING	450,258.	0.	132,713.	315,585.
TELEPHONE	11,758.	0.	3,466.	9,321.
SUPPLIES	45,000.	0.	13,264.	31,818.
EVENT EXPENSES	593.	0.	175.	418.
TO FORM 990-PF, PG 1, LN 23	947,664.	0.	279,324.	675,800.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
ILLINOIS ST GO BDS 2012 MUNICIPAL NOTE		X	205,328.	205,328.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			205,328.	205,328.
TOTAL TO FORM 990-PF, PART II, LINE 10A			205,328.	205,328.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS AND OPTIONS - SEE STATEMENT A PAGE 11 OF 12	2,801,598.	2,801,598.
OTHER EQUITY INVESTMENTS - SEE STATEMENT A PAGE 12 OF 12	53,020.	53,020.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,854,618.	2,854,618.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - SEE STATEMENT C PG 24/24	9,340,205.	9,340,205.
CORPORATE BONDS - SEE STATEMENT B PG 3/3	632,692.	632,692.
TOTAL TO FORM 990-PF, PART II, LINE 10C	9,972,897.	9,972,897.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT CASH AND MONEY MARKET FUND	FMV	103,239.	103,239.
EXCHANGE TRADED AND CLOSED END FUNDS - SEE STATEMENT A PAGE 12 OF 12	FMV	76,927.	76,927.
PUTNAM DIVERSIFIED INCOME TRUST CLASS A - MUTUAL FUND	FMV	726,912.	726,912.
TOTAL TO FORM 990-PF, PART II, LINE 13		907,078.	907,078.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING	4,160,000.	1,495,639.	2,664,361.
BUILDING EQUIPMENT	69,870.	55,795.	14,075.
BUILDING IMPROVEMENT	8,512,905.	3,035,512.	5,477,393.
FURNITURE AND FIXTURE	53,040.	51,954.	1,086.
LAND	16,040,000.	0.	16,040,000.
OFFICE EQUIPMENT	82,299.	81,729.	570.
THEATER EQUIPMENT	304,922.	251,175.	53,747.
WEBSITE	8,027.	8,027.	0.
TOTAL TO FM 990-PF, PART II, LN 14	29,231,063.	4,979,831.	24,251,232.

FORM 990-PF OTHER ASSETS STATEMENT 14

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
UTILITY DEPOSITS	765.	2,924.	2,924.
MISCELLANEOUS	5,139.	153.	153.
INTEREST RECEIVABLE	100,352.	93,783.	93,783.
TO FORM 990-PF, PART II, LINE 15	106,256.	96,860.	96,860.

FORM 990-PF OTHER LIABILITIES STATEMENT 15

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
BOX OFFICE PAYABLES	36,694.	69,374.
DEFERRED RENTAL INCOME	123,595.	115,846.
TOTAL TO FORM 990-PF, PART II, LINE 22	160,289.	185,220.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 16

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELYSABETH KLEINHANS 59 EAST 59TH STREET NEW YORK, NY 10022	PRESIDENT/TREASURER 10.00	0.	0.	0.
PETER KLEINHANS 59 EAST 59TH STREET NEW YORK, NY 10022	VICE PRESIDENT 1.00	0.	0.	0.
BARBARA KOREIN 59 EAST 59TH STREET NEW YORK, NY 10022	SECRETARY 1.00	0.	0.	0.
LAWRENCE FRIEDLAND 59 EAST 59TH STREET NEW YORK, NY 10022	BOARD MEMBER 1.00	0.	0.	0.
ANDREW HAMINGSON 59 EAST 59TH STREET NEW YORK, NY 10022	BOARD MEMBER 1.00	0.	0.	0.
WILLIAM M PINZLER 59 EAST 59TH STREET NEW YORK, NY 10022	BOARD MEMBER 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 17

ACTIVITY ONE

DURING 2017, THE FOUNDATION HAS CONTINUED TO OPERATE ITS THREE THEATERS TO PRESENT THEATRICAL PRODUCTIONS OF NUMEROUS NON-PROFIT ORGANIZATIONS IN ACCORDANCE WITH ITS TAX EXEMPT PURPOSE.

	EXPENSES
TO FORM 990-PF, PART IX-A, LINE 1	2,700,952.

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Your assets

Some prices, income and current values shown may be approximate. As a result, gains and losses may not be accurately reflected. See *Important information about your statement* at the end of this document for more information.

Cash

Cash and money balances

Cash and money balances may include available cash balances, UBS Bank USA deposit account balances, UBS FDIC Insured Program Bank Balances, UBS AG Stamford Branch deposit account balances and money market mutual fund sweep balances.

See the *Important information about your statement* at the end of this document for details about those balances.

UBS Bank USA and all UBS FDIC Insured Program Bank deposit account balances are insured by the FDIC within applicable limits, but are not protected by SIPC. UBS AG Stamford Branch deposit account balances are not insured by FDIC and are not protected by SIPC. Money market sweep balances are protected by SIPC but are not insured by the FDIC.

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 29 ($)	Price per share on Dec 29 ($)	Average rate	Dividend/Interest period	Days in period	Cap amount ($)

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
ALLERGAN PLC Symbol: AGN Exchange: NYSE EAI: $560 Current yield: 1.71%	Apr 14, 16	200.000	216.492	43,298.44	163.580	32,716.00	-10,582.44	LT
ALPHABET INC CL A Symbol: GOOGL Exchange: OTC	Jun 20, 11	25.000	243.018	6,075.46	1,053.400	26,335.00	20,259.54	LT
	Mar 19, 15	25.000	563.140	14,078.50	1,053.400	26,335.00	12,256.50	LT
	Apr 22, 16	30.000	734.215	22,026.46	1,053.400	31,602.00	9,575.54	LT
Security total		80.000	527.255	42,180.42		84,272.00	42,091.58	
ALPHABET INC CL C Symbol: GOOG Exchange: OTC	Jun 20, 11	25.000	241.606	6,040.17	1,046.400	26,160.00	20,119.83	LT
AMER ELECTRIC POWER CO Symbol: AEP Exchange: NYSE EAI: $3,968 Current yield: 3.37%	Jun 16, 10	800.000	33.598	26,878.64	73.570	58,856.00	31,977.36	LT

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
	May 12, 11	200.000	37.589	7,517.98	73.570	14,714.00	7,196.02	LT
	May 13, 11	300.000	37.426	11,227.80	73.570	22,071.00	10,843.20	LT
	Feb 3, 12	100.000	39.546	3,954.60	73.570	7,357.00	3,402.40	LT
	Jan 10, 14	200.000	47.210	9,442.00	73.570	14,714.00	5,272.00	LT
Security total		1,600.000	36.888	59,021.02		117,712.00	58,690.98	
AMER EXPRESS CO Symbol: AXP Exchange: NYSE EAI: $1,400 Current yield: 1.41%	Feb 6, 12	250.000	51.698	12,924.50	99.310	24,827.50	11,903.00	LT
	Dec 26, 14	250.000	94.575	23,643.88	99.310	24,827.50	1,183.62	LT
	Feb 25, 16	300.000	54.665	16,399.50	99.310	29,793.00	13,393.50	LT
	Oct 3, 16	200.000	63.645	12,729.00	99.310	19,862.00	7,133.00	LT
Security total		1,000.000	65.697	65,696.88		99,310.00	33,613.12	
ANNALY CAPITAL MANAGEMENT INC REIT Symbol: NLY Exchange: NYSE EAI: $6,000 Current yield: 10.09%	Nov 15, 10	3,000.000	16.788	50,364.35	11.890	35,670.00	-14,694.35	LT
	Feb 4, 11	1,000.000	16.590	16,590.11	11.890	11,890.00	-4,700.11	LT
	Feb 20, 14	1,000.000	9.725	9,725.24	11.890	11,890.00	2,164.76	LT
Security total		5,000.000	15.336	76,679.70		59,450.00	-17,229.70	
APACHE CORP Symbol: APA Exchange: NYSE EAI: $700 Current yield: 2.37%	Sep 10, 09	100.000	88.832	8,883.22	42.220	4,222.00	-4,661.22	LT
	Nov 28, 12	80.000	77.547	6,203.80	42.220	3,377.60	-2,826.20	LT
	Mar 15, 13	20.000	75.503	1,510.07	42.220	844.40	-665.67	LT
	Mar 31, 16	200.000	49.086	9,817.26	42.220	8,444.00	-1,373.26	LT
	Jun 8, 16	100.000	57.036	5,703.64	42.220	4,222.00	-1,481.64	LT
	Jul 17, 17	200.000	48.380	9,676.00	42.220	8,444.00	-1,232.00	ST
Security total		700.000	59.706	41,793.99		29,554.00	-12,239.99	
APPLE INC Symbol: AAPL Exchange: OTC EAI: $2,293 Current yield: 1.49%	Jun 23, 11	350.000	46.995	16,448.30	169.230	59,230.50	42,782.20	LT
	Jun 23, 11	175.000	46.995	8,224.15	169.230	29,615.25	21,391.10	LT
	Jun 15, 12	35.000	81.845	2,864.60	169.230	5,923.05	3,058.45	LT

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
	Oct 31, 12	14.000	85.418	1,195.86	169.230	2,369.22	1,173.36	LT
	Aug 7, 13	280.000	66.367	18,582.80	169.230	47,384.40	28,801.60	LT
	Aug 7, 13	56.000	66.492	3,723.60	169.230	9,476.88	5,753.28	LT
Security total		910.000	56.087	51,039.31		153,999.30	102,959.99	
AT&T INC Symbol: T Exchange: NYSE EAI: $3,000 Current yield: 5.14%	Jan 20, 10	800.000	25.774	20,619.52	38.880	31,104.00	10,484.48	LT
	Dec 1, 10	200.000	28.238	5,647.60	38.880	7,776.00	2,128.40	LT
	Oct 21, 13	210.000	35.199	7,391.81	38.880	8,164.80	772.99	LT
	Feb 20, 14	290.000	33.270	9,648.30	38.880	11,275.20	1,626.90	LT
Security total		1,500.000	28.871	43,307.23		58,320.00	15,012.77	
BAKER HUGHES A GE CO CL A Symbol: BHGE Exchange: NYSE EAI: $360 Current yield: 2.28%	May 31, 11	200.000	74.317	14,863.40	31.640	6,328.00	-8,535.40	LT
	Feb 17, 15	100.000	64.989	6,498.99	31.640	3,164.00	-3,334.99	LT
	Jun 8, 16	200.000	48.240	9,648.00	31.640	6,328.00	-3,320.00	LT
Security total		500.000	62.021	31,010.39		15,820.00	-15,190.39	
BANK OF AMER CORP Symbol: BAC Exchange: NYSE EAI: $480 Current yield: 1.63%	Oct 5, 07	64.444	89.052	5,738.89	29.520	1,902.39	-3,836.50	LT
	Oct 26, 07	350.000	47.490	16,621.50	29.520	10,332.00	-6,289.50	LT
	Oct 29, 07	143.258	78.278	11,214.02	29.520	4,228.98	-6,985.04	LT
	Oct 29, 07	3.556	78.278	278.36	29.520	104.97	-173.39	LT
	Oct 29, 07	3.555	78.289	278.32	29.520	104.94	-173.38	LT
	Dec 31, 07	17.185	62.700	1,077.50	29.520	507.30	-570.20	LT
	Jul 21, 11	418.002	10.236	4,278.77	29.520	12,339.42	8,060.65	LT
Security total		1,000.000	39.487	39,487.36		29,520.00	-9,967.36	
BERKSHIRE HATHAWAY INC NEW CL B Symbol: BRK.B Exchange: NYSE	Jun 1, 16	300.000	141.775	42,532.50	198.220	59,466.00	16,933.50	LT

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Your assets ▸ **Equities** ▸ **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
BP PLC SPON ADR								
Symbol: BP Exchange: NYSE								
EAI: $2,380 Current yield: 5.66%	Dec 26, 14	1,000.000	38.984	38,984.00	42.030	42,030.00	3,046.00	LT
BRISTOL MYERS SQUIBB CO								
Symbol: BMY Exchange: NYSE								
EAI: $2,008 Current yield: 2.61%	Jul 29, 09	700.000	21.960	15,372.02	61.280	42,896.00	27,523.98	LT
	Dec 31, 12	285.000	32.239	9,188.15	61.280	17,464.80	8,276.65	LT
	Dec 31, 12	270.000	32.239	8,704.57	61.280	16,545.60	7,841.03	LT
Security total		1,255.000	26.506	33,264.74		76,906.40	43,641.66	
CAMECO CORP CANADA CAD								
Symbol: CCJ Exchange: NYSE								
EAI: $125 Current yield: 3.39%								
CAD Exchange rate: 1.25295	Jan 2, 08	235.000	41.490	9,750.15	9.230	2,169.05	-7,581.10	LT
	Jan 29, 08	65.000	34.368	2,233.94	9.230	599.95	-1,633.99	LT
	Feb 20, 14	100.000	21.066	2,106.68	9.230	923.00	-1,183.68	LT
Security total		400.000	35.227	14,090.77		3,692.00	-10,398.77	
CHINA MOBILE LTD SPON ADR								
Symbol: CHL Exchange: NYSE								
EAI: $1,651 Current yield: 3.27%	Jan 23, 08	200.000	72.849	14,569.80	50.540	10,108.00	-4,461.80	LT
	Apr 12, 10	300.000	50.710	15,213.00	50.540	15,162.00	-51.00	LT
	May 5, 14	50.000	47.020	2,351.00	50.540	2,527.00	176.00	LT
	Sep 21, 17	450.000	51.217	23,047.88	50.540	22,743.00	-304.88	ST
Security total		1,000.000	55.182	55,181.68		50,540.00	-4,641.68	
CISCO SYSTEMS INC								
Symbol: CSCO Exchange: OTC								
EAI: $1,740 Current yield: 3.03%	Aug 24, 07	50.000	30.550	1,527.50	38.300	1,915.00	387.50	LT
	Nov 13, 07	450.000	29.920	13,464.00	38.300	17,235.00	3,771.00	LT
	Jan 18, 08	250.000	24.180	6,045.00	38.300	9,575.00	3,530.00	LT
	Feb 11, 08	50.000	23.520	1,176.00	38.300	1,915.00	739.00	LT
	Mar 15, 13	200.000	21.895	4,379.16	38.300	7,660.00	3,280.84	LT
	May 10, 13	500.000	20.958	10,479.04	38.300	19,150.00	8,670.96	LT
Security total		1,500.000	24.714	37,070.70		57,450.00	20,379.30	

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
CITIGROUP INC								
Symbol: C Exchange: NYSE								
EAI: $640 Current yield: 1.72%	Jul 7, 14	290.000	47.990	13,917.10	74.410	21,578.90	7,661.80	LT
	Dec 5, 14	210.000	56.375	11,838.94	74.410	15,626.10	3,787.16	LT
Security total		500.000	51.512	25,756.04		37,205.00	11,448.96	
CONAGRA BRANDS, INC.								
Symbol: CAG Exchange: NYSE								
EAI: $383 Current yield: 2.26%	Jul 8, 08	450.000	15.462	6,957.99	37.670	16,951.50	9,993.51	LT
CONOCOPHILLIPS								
Symbol: COP Exchange: NYSE								
EAI: $424 Current yield: 1.93%	Dec 5, 07	200.000	62.920	12,584.17	54.890	10,978.00	-1,606.17	LT
	Mar 2, 16	200.000	35.767	7,153.58	54.890	10,978.00	3,824.42	LT
Security total		400.000	49.344	19,737.75		21,956.00	2,218.25	
CONS EDISON CO (HOLDING CO)								
Symbol: ED Exchange: NYSE								
EAI: $2,760 Current yield: 3.25%	Sep 14, 07	65.000	46.278	3,008.08	84.950	5,521.75	2,513.67	LT
	Oct 12, 07	85.000	46.870	3,983.95	84.950	7,220.75	3,236.80	LT
	Oct 30, 07	150.000	46.880	7,032.00	84.950	12,742.50	5,710.50	LT
	Jan 9, 08	100.000	47.730	4,773.00	84.950	8,495.00	3,722.00	LT
	Jul 28, 09	400.000	39.574	15,829.89	84.950	33,980.00	18,150.11	LT
	Aug 3, 09	200.000	40.332	8,066.58	84.950	16,990.00	8,923.42	LT
Security total		1,000.000	42.694	42,693.50		84,950.00	42,256.50	
CORNING INC								
Symbol: GLW Exchange: NYSE								
EAI: $620 Current yield: 1.94%	Oct 31, 07	1,000.000	24.210	24,210.00	31.990	31,990.00	7,780.00	LT
FEDEX CORP								
Symbol: FDX Exchange: NYSE								
EAI: $820 Current yield: 0.80%	Sep 21, 07	25.000	104.420	2,610.50	249.540	6,238.50	3,628.00	LT
	Oct 18, 07	45.000	104.760	4,714.20	249.540	11,229.30	6,515.10	LT
	Dec 18, 07	130.000	96.790	12,582.70	249.540	32,440.20	19,857.50	LT
	Jul 8, 13	210.000	99.091	20,809.17	249.540	52,403.40	31,594.23	LT
Security total		410.000	99.309	40,716.57		102,311.40	61,594.83	

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
FLUOR CORP NEW								
Symbol: FLR Exchange: NYSE								
EAI: $588 Current yield: 1.63%	Jul 19, 13	500.000	62.686	31,343.07	51.650	25,825.00	-5,518.07	LT
	Sep 21, 17	200.000	41.130	8,226.00	51.650	10,330.00	2,104.00	ST
Security total		700.000	56.527	39,569.07		36,155.00	-3,414.07	
GAZPROM PJSC LEVEL 1 ADR PROGRAM (RUSSIA) SPON ADR								
Symbol: OGZPY Exchange: OTC								
EAI: $270 Current yield: 4.71%	Dec 4, 07	400.000	27.275	10,910.00	4.410	1,764.00	-9,146.00	LT
	Mar 15, 13	100.000	9.480	948.00	4.410	441.00	-507.00	LT
	May 10, 13	300.000	8.090	2,427.00	4.410	1,323.00	-1,104.00	LT
	Aug 7, 13	500.000	7.580	3,790.00	4.410	2,205.00	-1,585.00	LT
Security total		1,300.000	13.904	18,075.00		5,733.00	-12,342.00	
GENERAL MOTORS CO								
Symbol: GM Exchange: NYSE								
EAI: $608 Current yield: 3.71%	Dec 30, 14	400.000	35.140	14,056.00	40.990	16,396.00	2,340.00	LT
GENL ELECTRIC CO								
Symbol: GE Exchange: NYSE								
EAI: $672 Current yield: 2.75%	Aug 14, 07	50.000	37.750	1,887.50	17.450	872.50	-1,015.00	LT
	Oct 18, 07	200.000	40.670	8,134.00	17.450	3,490.00	-4,644.00	LT
	Nov 9, 07	200.000	38.550	7,710.00	17.450	3,490.00	-4,220.00	LT
	Dec 4, 07	50.000	36.260	1,813.00	17.450	872.50	-940.50	LT
	Mar 12, 09	900.000	9.610	8,649.00	17.450	15,705.00	7,056.00	LT
Security total		1,400.000	20.138	28,193.50		24,430.00	-3,763.50	
GLAXO SMITHKLINE PLC ADR								
Symbol: GSK Exchange: NYSE								
EAI: $2,046 Current yield: 5.77%	Aug 8, 07	30.000	52.575	1,577.25	35.470	1,064.10	-513.15	LT
	Oct 1, 07	25.000	53.720	1,343.00	35.470	886.75	-456.25	LT
	Oct 31, 07	195.000	51.300	10,003.50	35.470	6,916.65	-3,086.85	LT
	Mar 15, 13	50.000	45.260	2,263.00	35.470	1,773.50	-489.50	LT
	Aug 7, 13	500.000	51.687	25,843.85	35.470	17,735.00	-8,108.85	LT
	Feb 17, 15	200.000	47.705	9,541.10	35.470	7,094.00	-2,447.10	LT
Security total		1,000.000	50.572	50,571.70		35,470.00	-15,101.70	

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
GOLDMAN SACHS GROUP INC								
Symbol: GS Exchange: NYSE								
EAI: $600 Current yield: 1.18%	Apr 24, 14	75.000	160.724	12,054.32	254.760	19,107.00	7,052.68	LT
	May 5, 14	25.000	156.210	3,905.25	254.760	6,369.00	2,463.75	LT
	Dec 26, 14	100.000	195.658	19,565.89	254.760	25,476.00	5,910.11	LT
Security total		200.000	177.627	35,525.46		50,952.00	15,426.54	
HOME DEPOT INC								
Symbol: HD Exchange: NYSE								
EAI: $1,780 Current yield: 1.88%	Oct 1, 07	100.000	33.160	3,316.00	189.530	18,953.00	15,637.00	LT
	Oct 5, 07	35.000	34.330	1,201.55	189.530	6,633.55	5,432.00	LT
	Jan 31, 08	65.000	30.860	2,005.90	189.530	12,319.45	10,313.55	LT
	May 1, 08	200.000	30.058	6,011.60	189.530	37,906.00	31,894.40	LT
	Aug 7, 09	100.000	27.430	2,743.00	189.530	18,953.00	16,210.00	LT
Security total		500.000	30.556	15,278.05		94,765.00	79,486.95	
HONEYWELL INTL INC								
Symbol: HON Exchange: NYSE								
EAI: $894 Current yield: 1.94%	May 6, 08	300.000	60.458	18,137.47	153.360	46,008.00	27,870.53	LT
HSBC HOLDINGS PLC NEW GB SPON ADR								
Symbol: HSBC Exchange: NYSE								
EAI: $5,100 Current yield: 4.94%	Mar 18, 15	1,200.000	43.130	51,756.00	51.640	61,968.00	10,212.00	LT
	Apr 18, 16	800.000	32.057	25,645.92	51.640	41,312.00	15,666.08	LT
Security total		2,000.000	38.701	77,401.92		103,280.00	25,878.08	
INTL BUSINESS MACH								
Symbol: IBM Exchange: NYSE								
EAI: $3,000 Current yield: 3.91%	Apr 20, 15	320.000	164.095	52,510.40	153.420	49,094.40	-3,416.00	LT
	Aug 10, 15	80.000	156.909	12,552.79	153.420	12,273.60	-279.19	LT
	Mar 31, 16	100.000	151.461	15,146.19	153.420	15,342.00	195.81	LT
Security total		500.000	160.419	80,209.38		76,710.00	-3,499.38	
JOHNSON & JOHNSON COM								
Symbol: JNJ Exchange: NYSE								
EAI: $2,940 Current yield: 2.40%	Nov 4, 11	625.000	64.027	40,017.32	139.720	87,325.00	47,307.68	LT
	Feb 21, 12	250.000	65.157	16,289.45	139.720	34,930.00	18,640.55	LT

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
Security total		875.000	64.351	56,306.77		122,255.00	65,948.23	
JPMORGAN CHASE & CO								
Symbol: JPM Exchange: NYSE								
EAI: $1,120 Current yield: 2.09%	Dec 5, 14	400.000	62.875	25,150.00	106.940	42,776.00	17,626.00	LT
	Dec 26, 14	100.000	62.629	6,262.99	106.940	10,694.00	4,431.01	LT
Security total		500.000	62.826	31,412.99		53,470.00	22,057.01	
MACY'S INC								
Symbol: M Exchange: NYSE								
EAI: $3,020 Current yield: 5.99%	Jan 4, 16	1,000.000	35.565	35,565.70	25.190	25,190.00	-10,375.70	LT
	May 12, 17	500.000	23.609	11,804.69	25.190	12,595.00	790.31	ST
	Aug 14, 17	500.000	20.369	10,184.95	25.190	12,595.00	2,410.05	ST
Security total		2,000.000	28.778	57,555.34		50,380.00	-7,175.34	
MERCK & CO INC NEW COM								
Symbol: MRK Exchange: NYSE								
EAI: $2,227 Current yield: 3.41%	Apr 10, 08	250.000	41.958	10,489.50	56.270	14,067.50	3,578.00	LT
	Apr 10, 08	50.000	41.958	2,097.90	56.270	2,813.50	715.60	LT
	Apr 10, 08	50.000	41.958	2,097.90	56.270	2,813.50	715.60	LT
	Feb 7, 12	50.000	38.636	1,931.84	56.270	2,813.50	881.66	LT
	Dec 26, 12	760.000	41.503	31,542.28	56.270	42,765.20	11,222.92	LT
Security total		1,160.000	41.517	48,159.42		65,273.20	17,113.78	
METLIFE INC								
Symbol: MET Exchange: NYSE								
EAI: $800 Current yield: 3.16%	May 2, 08	250.000	56.111	14,027.79	50.560	12,640.00	-1,387.79	LT
	Dec 26, 14	250.000	49.380	12,345.19	50.560	12,640.00	294.81	LT
Security total		500.000	52.746	26,372.98		25,280.00	-1,092.98	
MICROSOFT CORP								
Symbol: MSFT Exchange: OTC								
EAI: $1,008 Current yield: 1.96%	Sep 10, 07	55.000	28.480	1,566.40	85.540	4,704.70	3,138.30	LT
	Oct 18, 07	245.000	31.010	7,597.45	85.540	20,957.30	13,359.85	LT
	Jan 23, 08	300.000	31.220	9,366.00	85.540	25,662.00	16,296.00	LT
Security total		600.000	30.883	18,529.85		51,324.00	32,794.15	

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
NATIONAL GRID PLC SPON ADR Symbol: NGG Exchange: NYSE EAI: $1,319 Current yield: 4.90%	May 20, 10	458.000	45.333	20,762.89	58.810	26,934.98	6,172.09	LT
NESTLE S A SPONSORED ADR REPSTG REG SHS SWITZ ADR Symbol: NSRGY Exchange: OTC EAI: $1,725 Current yield: 2.23%	Mar 12, 09	300.000	31.110	9,333.00	85.970	25,791.00	16,458.00	LT
	Dec 24, 12	485.000	65.249	31,646.15	85.970	41,695.45	10,049.30	LT
	Aug 7, 13	115.000	70.410	8,097.15	85.970	9,886.55	1,789.40	LT
Security total		900.000	54.529	49,076.30		77,373.00	28,296.70	
NIKE INC CL B Symbol: NKE Exchange: NYSE EAI: $800 Current yield: 1.28%	Jul 2, 13	660.000	31.344	20,687.41	62.550	41,283.00	20,595.59	LT
	Aug 7, 13	340.000	32.837	11,164.84	62.550	21,267.00	10,102.16	LT
Security total		1,000.000	31.852	31,852.25		62,550.00	30,697.75	
PFIZER INC Symbol: PFE Exchange: NYSE EAI: $1,360 Current yield: 3.75%	Jan 23, 08	600.000	22.710	13,626.00	36.220	21,732.00	8,106.00	LT
	Jan 24, 08	200.000	23.000	4,600.00	36.220	7,244.00	2,644.00	LT
	Dec 26, 14	200.000	31.686	6,337.20	36.220	7,244.00	906.80	LT
Security total		1,000.000	24.563	24,563.20		36,220.00	11,656.80	
SCHLUMBERGER LTD NETHERLANDS ANTILLES Symbol: SLB Exchange: NYSE EAI: $2,000 Current yield: 2.97%	Mar 23, 10	200.000	63.098	12,619.70	67.390	13,478.00	858.30	LT
	Dec 24, 12	455.000	69.193	31,482.82	67.390	30,662.45	-820.37	LT
	Dec 24, 12	5.000	69.194	345.97	67.390	336.95	-9.02	LT
	Dec 26, 14	340.000	87.256	29,667.14	67.390	22,912.60	-6,754.54	LT
Security total		1,000.000	74.116	74,115.63		67,390.00	-6,725.63	
TWENTY-FIRST CENTY FOX INC CL A Symbol: FOXA Exchange: OTC EAI: $432 Current yield: 1.04%	Apr 30, 15	1,200.000	34.431	41,317.33	34.530	41,436.00	118.67	LT

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
TWITTER INC								
Symbol: TWTR Exchange: NYSE	Dec 10, 15	1,200.000	26.120	31,344.60	24.010	28,812.00	-2,532.60	LT
	Mar 31, 16	300.000	16.617	4,985.16	24.010	7,203.00	2,217.84	LT
Security total		1,500.000	24.220	36,329.76		36,015.00	-314.76	
UNITEDHEALTH GROUP INC								
Symbol: UNH Exchange: NYSE								
EAI: $480 Current yield: 1.36%	Jul 11, 13	160.000	68.352	10,936.45	220.460	35,273.60	24,337.15	LT
VERIZON COMMUNICATIONS INC								
Symbol: VZ Exchange: NYSE								
EAI: $2,981 Current yield: 4.46%	Jan 9, 08	500.000	39.521	19,760.95	52.930	26,465.00	6,704.05	LT
	Jul 27, 09	499.999	29.311	14,655.61	52.930	26,464.95	11,809.34	LT
	Feb 24, 14	263.001	48.114	12,654.29	52.930	13,920.64	1,266.35	LT
Security total		1,263.000	37.269	47,070.85		66,850.59	19,779.74	
VF CORP								
Symbol: VFC Exchange: NYSE								
EAI: $920 Current yield: 2.49%	Dec 26, 13	190.000	62.075	11,794.27	74.000	14,060.00	2,265.73	LT
	Feb 23, 16	310.000	61.745	19,141.17	74.000	22,940.00	3,798.83	LT
Security total		500.000	61.871	30,935.44		37,000.00	6,064.56	
VISA INC CL A								
Symbol: V Exchange: NYSE								
EAI: $187 Current yield: 0.68%	Jul 7, 14	240.000	54.129	12,991.19	114.020	27,364.80	14,373.61	LT
VODAFONE GROUP PLC SPON ADR								
Symbol: VOD Exchange: OTC								
EAI: $2,550 Current yield: 5.33%	Mar 23, 10	545.000	41.231	22,471.06	31.900	17,385.50	-5,085.56	LT
	Dec 26, 14	55.000	34.819	1,915.09	31.900	1,754.50	-160.59	LT
	Apr 22, 15	900.000	34.230	30,807.00	31.900	28,710.00	-2,097.00	LT
Security total		1,500.000	36.795	55,193.15		47,850.00	-7,343.15	
WELLS FARGO & CO NEW								
Symbol: WFC Exchange: NYSE								
EAI: $780 Current yield: 2.57%	Jan 22, 08	119.000	156.426	18,614.80	60.670	7,219.73	-11,395.07	LT
	Jul 22, 13	50.000	44.586	2,229.34	60.670	3,033.50	804.16	LT
	Jul 22, 13	31.000	44.576	1,381.88	60.670	1,880.77	498.89	LT
	Jan 7, 14	200.000	45.346	9,069.38	60.670	12,134.00	3,064.62	LT
	Dec 26, 14	100.000	55.349	5,534.99	60.670	6,067.00	532.01	LT

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Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
Security total		500.000	73.661	36,830.39		30,335.00	-6,495.39	
3M CO								
Symbol: MMM Exchange: NYSE								
EAI: $1,175 Current yield: 2.00%	Dec 18, 07	250.000	85.639	21,409.85	235.370	58,842.50	37,432.65	LT
Total				**$1,989,490.73**		**$2,801,598.27**	**$812,107.54**	

Closed end funds & Exchange traded products

Total reinvested is the total of all reinvested dividends. It does not include any cash dividends. It is not a tax lot for the purposes of determining holding periods or cost basis. The shares you receive each time you reinvest dividends become a separate tax lot.

Cost basis is the total purchase cost of the security, including reinvested dividends. The cost basis may need to be adjusted for return of capital payments in order to determine the adjusted cost basis for tax reporting purposes.

Unrealized (tax) gain or loss is the difference between the current value and the cost basis and would generally be your taxable gain or loss if the security was sold on this date. The unrealized (tax) gain or loss may need to be adjusted for return of capital payments in order to determine the realized gain or loss for tax reporting purposes.

Investment return is the current value minus the amount you invested. It does not include shares that are not reflected on your statement, including shares that have been realized as either a gain or a loss. It also does not include cash dividends that were not reinvested.

Holding	Number of shares	Purchase price/ Average price per share ($)	Client investment ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized (tax) gain or loss ($)	Investment return ($)	Holding period
INDIA FUND INC									
Symbol: IFN									
Trade date: Jan 24, 08	250.000	53.650	13,412.50	13,412.50	26.120	6,530.00	-6,882.50		LT
Trade date: Jan 29, 08	50.000	53.169	2,658.46	2,658.46	26.120	1,306.00	-1,352.46		LT
Trade date: Mar 19, 15	100.000	28.640	2,864.07	2,864.07	26.120	2,612.00	-252.07		LT
Trade date: Jul 17, 17	200.000	28.490	5,698.00	5,698.00	26.120	5,224.00	-474.00		ST
Security total	600.000	41.055	24,633.03	24,633.03		15,672.00	-8,961.03	-8,961.03	
ISHARES MSCI EAFE ETF									
Symbol: EFA									
Trade date: Aug 8, 07	40.000	79.728	3,189.14	3,189.14	70.310	2,812.40	-376.74		LT
Trade date: Nov 9, 07	160.000	82.207	13,153.18	13,153.18	70.310	11,249.60	-1,903.58		LT
Trade date: May 1, 08	50.000	76.257	3,812.89	3,812.89	70.310	3,515.50	-297.39		LT
Trade date: Jul 17, 17	50.000	66.190	3,309.50	3,309.50	70.310	3,515.50	206.00		ST
EAI: $541 Current yield: 2.56%									
Security total	300.000	78.216	23,464.71	23,464.71		21,093.00	-2,371.71	-2,371.71	
ISHARES MSCI EMERGING MARKETS									

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Your assets › **Equities** › **Closed end funds & Exchange traded products** (continued)

Holding	Number of shares	Purchase price/ Average price per share ($)	Client investment ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized (tax) gain or loss ($)	Investment return ($)	Holding period
ETF									
Symbol: EEM									
Trade date: Nov 9, 07	285.000	51.800	14,763.00	14,763.00	47.120	13,429.20	-1,333.80		LT
Trade date: Jul 17, 17	65.000	43.250	2,811.25	2,811.25	47.120	3,062.80	251.55		ST
EAI: $311 Current yield: 1.89%									
Security total	350.000	50.212	17,574.25	17,574.25		16,492.00	-1,082.25	-1,082.25	
SPDR S&P BANK ETF									
Symbol: KBE									
Trade date: Oct 12, 07	200.000	53.479	10,695.98	10,695.98	47.340	9,468.00	-1,227.98		LT
Trade date: Nov 23, 07	150.000	45.724	6,858.72	6,858.72	47.340	7,101.00	242.28		LT
Trade date: Jan 23, 08	150.000	41.787	6,268.11	6,268.11	47.340	7,101.00	832.89		LT
EAI: $321 Current yield: 1.36%									
Security total	500.000	47.646	23,822.81	23,822.81		23,670.00	-152.81	-152.81	
Total			**$89,494.80**	**$89,494.80**		**$76,927.00**	**-$12,567.80**	**-$12,567.80**	

Total estimated annual income: $1,173

Other equity investments

Cost basis and gains and losses have not been adjusted automatically for return of capital payments.
Restricted security values are estimated for informational purposes. See *Important information about your statement* at the end of this document for additional information.

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
ENTERPRISE PRODUCTS PARTNER LP								
MLP								
Symbol: EPD Exchange: NYSE								
EAI: $3,380 Current yield: 6.37%	Dec 26, 17	2,000.000	26.522	53,044.43	26.510	53,020.00	-24.43	ST

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Your assets (continued)

Fixed income

Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected. Cost basis has been adjusted for accreted original issue discount (OID). Cost basis has been automatically adjusted for amortization of bond premium using the constant yield method. If you have made a tax election to deduct the premium amortization on taxable debt securities, you may request UBS adjust cost basis for the bond premium amortization.

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Adjusted cost basis ($)	Price on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
GENL ELEC CAP CORP NTS RATE 05.625% MATURES 05/01/18 ACCRUED INTEREST $906.25 CUSIP 36962G3U6 Moody: A2 S&P: A EAI: $2,813 Current yield: 5.56%	Jul 01, 08	100,000.000	99.153	99,153.00	101.193	101,193.00	2,040.00	LT
AMERICAN EXPRESS CREDIT RATE 01.875% MATURES 11/05/18 CALLABLE ACCRUED INTEREST $140.62 CUSIP 0258M0DZ9 Moody: A2 S&P: A- EAI: $938 Current yield: 1.88%	Dec 08, 17	50,000.000	100.000	50,000.00	99.955	49,977.50	-22.50	ST
GE GLOBAL INSURANCE MW+25BP NTS BE RATE 06.450% MATURES 03/01/19 ACCRUED INTEREST $2,114.17 CUSIP 36158FAB6 Moody: A2 S&P: A EAI: $6,450 Current yield: 6.18%	Sep 30, 09	100,000.000	97.700	97,700.00	104.438	104,438.00	6,738.00	LT
GEORGIA PWR CO NT +15BP RATE 04.250% MATURES 12/01/19 ACCRUED INTEREST $165.28 CUSIP 373334JP7 Moody: A3 S&P: A- EAI: $2,125 Current yield: 4.10%	Dec 17, 09	50,000.000	99.448	49,724.00	103.773	51,886.50	2,162.50	LT

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Your assets › **Fixed income** › **Corporate bonds and notes** (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Adjusted cost basis ($)	Price on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
DU PONT DE NEMOURS NTS +20BP RATE 04.625% MATURES 01/15/20 ACCRUED INTEREST $1,053.47 CUSIP 263534BZ1 Moody: A3 S&P: A- EAI: $2,313 Current yield: 4.41%	Dec 17, 09	50,000.000	99.798	49,899.00	104.845	52,422.50	2,523.50	LT
AMERICAN EXPRESS CREDIT NTS B/E RATE 02.200% MATURES 03/03/20 CALLABLE ACCRUED INTEREST $354.44 CUSIP 0258M0EE5 Moody: A2 S&P: A- EAI: $1,100 Current yield: 2.21%	Dec 08, 17	50,000.000	99.941	49,970.50	99.697	49,848.50	-122.00	ST
GENL ELEC CAP CORP MTN RATE 05.550% MATURES 05/04/20 ACCRUED INTEREST $254.37 CUSIP 36962G2T0 Moody: A2 S&P: A EAI: $1,665 Current yield: 5.19%	Sep 30, 09	30,000.000	99.938	29,981.40	107.027	32,108.10	2,126.70	LT
WEATHERFORD INTL LTD B/E FOREIGN SECURITY RATE 05.125% MATURES 09/15/20 ACCRUED INTEREST $740.28 ISIN US94707VAA89 Moody: Caa1 S&P: B- EAI: $2,563 Current yield: 5.14%	Aug 26, 15	50,000.000	88.727	44,363.50	99.620	49,810.00	5,446.50	LT
EMERSON ELEC CO NTS B/E +15BPS RATE 04.250% MATURES 11/15/20 ACCRUED INTEREST $259.72 CUSIP 291011BC7 Moody: A2 S&P: A EAI: $2,125 Current yield: 4.04%	Dec 17, 09	50,000.000	99.445	49,722.50	105.189	52,594.50	2,872.00	LT

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Your assets ▸ **Fixed income** ▸ **Corporate bonds and notes** (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Adjusted cost basis ($)	Price on Dec 29 ($)	Value on Dec 29 ($)	Unrealized gain or loss ($)	Holding period
TIME WARNER CABLE INC CALL@MW+25BP RATE 04.125% MATURES 02/15/21 CALLABLE ACCRUED INTEREST $767.71 CUSIP 88732JAX6 Moody: Ba1 S&P: BBB- EAI: $2,063 Current yield: 4.01%	Nov 18, 13	50,000.000	96.070	48,035.00	102.978	51,489.00	3,454.00	LT
MURPHY OIL CORP B/E +35BP RATE 04.000% MATURES 06/01/22 CALLABLE ACCRUED INTEREST $93.33 CUSIP 626717AD4 Moody: Ba3 S&P: BBB- EAI: $1,200 Current yield: 3.99%	Feb 11, 13	19,000.000	98.596	18,733.24	100.250	19,047.50	314.26	LT
	Feb 11, 13	11,000.000	98.723	10,859.53	100.250	11,027.50	167.97	LT
Security total		30,000.000		29,592.77		30,075.00	482.23	
Total		**$610,000.000**		**$598,141.67**		**$625,842.60**	**$27,700.93**	
Total accrued interest: $6,849.64						6,849		
						632,692		

	Value on D...	Percentage of	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)

Holdings

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

CASH & SWEEP FUNDS

Description	Acquisition Date	Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income Est. Annual Inc.
										--
										--
										--
										--

FIXED INCOME

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income Est. Annual Inc.
ALLIED WORLD ASSURANCE DATED DATE 10/29/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 07/29/2025 DUE 10/29/2025 4.35000% AO 29 EST YIELD: 4.30% RATING: MOODY BAA2 S&P BBB- CUSIP: 01959EAC2	27 Oct 2015	N	100,000	101.214	**101,214.00**	101.3	101,303.69	B	(89.69)	LT	725.00 4,350.00
ALTERA CORP SR UNSECURED DATED DATE 11/01/2013 BOOK ENTRY ONLY DUE 11/15/2023 4.10000% MN	16 Jan 2014	N	100,000	107.494	**107,494.00**	100.41	100,405.60	B	7,088.40	LT	501.11 4,100.00

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See additional footnotes on the last page of the Holdings section

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
ALTERA CORP 15 EST YIELD: 3.81% RATING: MOODY A1 S&P A+ CUSIP: 021441AF7											
AMAZON COM INC SR UNSECURED DATED DATE 12/05/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 06/05/2034 DUE 12/05/2034 4.80000% JD 05 EST YIELD: 4.09% RATING: MOODY BAA1 S&P AA- CUSIP: 023135AP1	03 Dec 2014	N	100.000	117.373	**117,373.00**	101.23	101,233.12	B	16,139.88	LT	320.00 4,800.00
ASSURANT INC SR UNSECURED DATED DATE 03/28/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 03/15/2023 4.00000% MS 15 EST YIELD: 3.91% RATING: MOODY BAA2 S&P BBB+ CUSIP: 04621XAF5	09 Jan 2014	N	200.000	102.317	**204,634.00**	98.97	197,931.59	B	6,702.41	LT	2,311.11 8,000.00
ASSURED GUARANTY US HOLDINGS INC SR UNSECURED DATED DATE 06/20/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 07/01/2024 5.00000% JJ 01 EST YIELD: 4.64% RATING: MOODY BAA2 S&P A CUSIP: 04621WAC4	19 Jun 2014	N	50.000	107.741	**53,870.50**	102.41	51,207.11	B	2,663.39	LT	1,236.11 2,500.00
AT&T INC SENIOR UNSECURED DATED DATE 05/04/2015 BOOK ENTRY ONLY	27 Apr 2015	N	100.000	99.407	**99,407.00**	102.01	102,011.37	B	(2,604.37)	LT	550.00 4,500.00

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See additional footnotes on the last page of the Holdings section

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
AT&T INC ORIGINAL ISSUE DISCOUNT PAR CALL 11/15/2034 DUE 05/15/2035 4.50000% MN 15 EST YIELD: 4.53% RATING: MOODY BAA1 S&P BBB+ CUSIP: 00206RCP5											
AUTODESK INC SENIOR NOTES DATED DATE 06/05/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 03/15/2025 DUE 06/15/2025 4.37500% JD 15 EST YIELD: 4.17% RATING: MOODY BAA2 S&P BBB CUSIP: 052769AD8	19 Jun 2015	N	100,000	104.936	**104,936.00**	101.11	101,108.95	B	3,827.05	LT	170.14 4,375.00
BANK OF AMERICA CORP SUBORDINATED DATED DATE 10/22/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 10/22/2026 4.25000% AO 22 EST YIELD: 4.03% RATING: MOODY BAA2 S&P BBB+ CUSIP: 06051GFL8	22 Oct 2014	N	100,000	105.383	**105,383.00**	100.71	100,706.50	B	4,676.50	LT	790.97 4,250.00
BARRICK GOLD CORP NT DATED DATE 04/03/2012 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 04/01/2022 3.85000% AO 01 EST YIELD: 3.68% RATING: MOODY BAA3 S&P BBB- CUSIP: 067901AL2	03 Feb 2014	N	100,000	104.676	**104,676.00**	97.15	97,150.86	B	7,525.14	LT	941.11 3,850.00

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
BED BATH BEYOND INC DATED DATE 07/17/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 05/01/2024 DUE 08/01/2024 3.74900% FA 01 EST YIELD: 3.75% RATING: MOODY BAA1 S&P BBB CUSIP: 075896AA8	27 Jan 2016	N	100,000	99.927	**99,927.00**	98.88	98,883.64	B	1,043.36	LT	1,541.26 3,749.00
BERKSHIRE HATHAWAY INC DEL SR NT DATED DATE 08/15/2011 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 08/15/2021 3.75000% FA 15 EST YIELD: 3.57% RATING: MOODY AA2 S&P AA CUSIP: 084670BC1	21 Jun 2013	N	200,000	104.99	**209,980.00**	102.31	204,619.95	B	5,360.05	LT	2,791.67 7,500.00
BIOGEN INC SENIOR NOTES DATED DATE 09/15/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 06/15/2025 DUE 09/15/2025 4.05000% MS 15 EST YIELD: 3.83% RATING: MOODY BAA1 S&P A- CUSIP: 09062XAF0	15 Sep 2015	N	50,000	105.82	**52,910.00**	101.09	50,545.89	B	2,364.11	LT	585.00 2,025.00
BNP PARIBAS / BNP PARIBAS DATED DATE 10/14/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 10/15/2024 4.25000% AO 15 EST YIELD: 4.03% RATING: MOODY BAA2 S&P BBB+ CUSIP: 05579T5G7	09 Oct 2014	N	200,000	105.572	**211,144.00**	100.63	201,257.93	B	9,886.07	LT	1,747.22 8,500.00

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STATEMENT C 5/24

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
CADENCE DESIGN SYS INC DATED DATE 10/09/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 07/15/2024 DUE 10/15/2024 4.37500% AO 15 EST YIELD: 4.12% RATING: MOODY BAA2 S&P BBB- CUSIP: 127387AL2	29 Oct 2014	N	100,000	106.092	**106,092.00**	101.67	101,673.66	B	4,418.34	LT	899.31 4,375.00
CAPITAL ONE FINL CORP DATED DATE 10/29/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 09/29/2025 DUE 10/29/2025 4.20000% AO 29 EST YIELD: 4.08% RATING: MOODY BAA1 S&P BBB- CUSIP: 14040HBJ3	27 Oct 2015	N	100,000	102.882	**102,882.00**	101.33	101,328.47	B	1,553.53	LT	700.00 4,200.00
CBS CORP NEW SENIOR NOTES DATED DATE 07/10/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 10/15/2025 DUE 01/15/2026 4.00000% JJ 15 EST YIELD: 3.91% RATING: MOODY BAA2 S&P BBB CUSIP: 124857AQ6	10 Jul 2015	N	100,000	102.198	**102,198.00**	98.91	98,904.65	B	3,293.35	LT	1,822.22 4,000.00
COACH INC SENIOR NOTES DATED DATE 03/02/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 01/01/2025 DUE 04/01/2025 4.25000% AO 01	24 Feb 2015	N	100,000	102.7	**102,700.00**	101.3	101,296.00	B	1,404.00	LT	1,038.89 4,250.00

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See additional footnotes on the last page of the Holdings section

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
COACH INC EST YIELD: 4.14% RATING: MOODY BAA2 S&P BBB- CUSIP: 189754AA2											
COCA COLA ENTERPRISES INC NEW NT DATED DATE 08/19/2011 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 05/19/2021 DUE 08/19/2021 3.25000% FA 19 EST YIELD: 3.19% RATING: MOODY A3 S&P BBB+ CUSIP: 19122TAE9	24 Jun 2013	N	100,000	101.777	**101,777.00**	99.87	99,873.78	B	1,903.22	LT	1,173.61 3,250.00
DIRECTV HLDGS LLC/DIRECTV FING INC DATED DATE 03/20/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 01/01/2024 DUE 04/01/2024 4.45000% AO 01 EST YIELD: 4.21% RATING: MOODY WR S&P BBB+ CUSIP: 25459HBL8	28 Jul 2015	N	100,000	105.781	**105,781.00**	102.85	102,852.16	B	2,928.84	LT	1,087.78 4,450.00
DOW CHEM CO SR INTERNOTES FR DATED DATE 03/07/2013 BOOK ENTRY ONLY PAR CALL 03/15/2018 DUE 03/15/2023 3.35000% MS 15 EST YIELD: 3.37% RATING: MOODY BAA2 S&P BBB CUSIP: 26054LSB0	04 Mar 2013	N	100,000	99.538	**99,538.00**	100	100,000.00		(462.00)	LT	967.78 3,350.00
DUKE ENERGY CORP FR 3.05%121524 DATED DATE	10 Dec 2012	N	100,000	99.329	**99,329.00**	100	100,001.81	B	(672.81)	LT	118.61 3,050.00

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7/24 C Statement

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
DUKE ENERGY CORP FR 12/13/2012 BOOK ENTRY ONLY DUE 12/15/2024 3.05000% JD 15 EST YIELD: 3.07% RATING: MOODY BAA1 S&P BBB+ CUSIP: 26442KAB2											
DUN & BRADSTREET CORP SR UNSECURED DATED DATE 12/03/2012 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 09/01/2022 DUE 12/01/2022 4.62500% JD 01 EST YIELD: 4.56% RATING: MOODY N/A S&P BB+ CUSIP: 26483EAG5	04 Feb 2014	N	100,000	101.418	**101,418.00**	100.94	100,938.61	B	479.39	LT	359.72 4,625.00
EXPRESS SCRIPTS HLDG CO DATED DATE 02/25/2016 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 11/25/2025 DUE 02/25/2026 4.50000% FA 25 EST YIELD: 4.24% RATING: MOODY BAA2 S&P BBB+ CUSIP: 30219GAM0	29 Feb 2016	N	100,000	106.121	**106,121.00**	101.82	101,814.81	B	4,306.19	LT	1,550.00 4,500.00
FIDELITY NATIONAL INFORMATION SERVICES INC SENIOR NOTES DATED DATE 10/20/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 07/15/2025 DUE 10/15/2025 5.00000% AO 15 EST YIELD: 4.52%	22 Feb 2016	N	100,000	110.511	**110,511.00**	104.67	104,671.67	B	5,839.33	LT	1,027.78 5,000.00

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See additional footnotes on the last page of the Holdings section

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
FIDELITY NATIONAL RATING: MOODY BAA2 S&P BBB CUSIP: 31620MAR7											
FIFTH THIRD BANCORP DATED DATE 11/20/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 12/16/2023 DUE 01/16/2024 4.30000% JJ 16 EST YIELD: 4.05% RATING: MOODY BAA1 S&P BBB CUSIP: 316773CP3	08 Jan 2014	N	100,000	106.136	**106,136.00**	99.85	99,850.78	B	6,285.22	LT	1,946.94 4,300.00
FORD MOTOR COMPANY SENIOR NOTES DATED DATE 12/08/2016 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 09/08/2026 DUE 12/08/2026 4.34600% JD 08 EST YIELD: 4.17% RATING: MOODY BAA2 S&P BBB CUSIP: 345370CR9	10 Feb 2017	N	200,000	104.258	**208,516.00**	102.21	204,424.18	B	4,091.82	ST	507.03 8,692.00
FORD MOTOR CREDIT COMPANY FR 3.5%092026 DATED DATE 09/29/2016 BOOK ENTRY ONLY PAR CALL 03/20/2018 DUE 09/20/2026 3.50000% MS 20 EST YIELD: 3.61% RATING: MOODY BAA2 S&P BBB CUSIP: 34540TNR9	26 Sep 2016	N	100,000	96.938	**96,938.00**	100	100,000.00		(3,062.00)	LT	962.50 3,500.00
FORTUNE BRANDS HOME & SEC INC SENIOR NOTES DATED DATE 06/15/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL	30 Jun 2015	N	100,000	104.546	**104,546.00**	100.54	100,538.46	B	4,007.54	LT	155.56 4,000.00

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
FORTUNE BRANDS HOME & 03/15/2025 DUE 06/15/2025 4.00000% JD 15 EST YIELD: 3.83% RATING: MOODY BAA3 S&P BBB+ CUSIP: 34964CAA4											
GENERAL ELECTRIC CAPITAL CORP FR 3.5%111531 DATED DATE 11/05/2012 BOOK ENTRY ONLY DUE 11/15/2031 3.50000% MN 15 EST YIELD: 3.56% RATING: MOODY A2 S&P A CUSIP: 36966TGV8	31 Oct 2012	N	100,000	98.435	**98,435.00**	100	100,002.02	B	(1,567.02)	LT	427.78 3,500.00
GENERAL ELECTRIC CAPITAL CORP FR 4%111523 DATED DATE 11/17/2011 BOOK ENTRY ONLY DUE 11/15/2023 4.00000% MN 15 EST YIELD: 3.90% RATING: MOODY A2 S&P A CUSIP: 36966TDS8	14 Nov 2011	N	100,000	102.612	**102,612.00**	100	100,001.80	B	2,610.20	LT	488.89 4,000.00
GENERAL ELECTRIC CAPITAL CORP FR 4%121523 DATED DATE 12/30/2011 BOOK ENTRY ONLY DUE 12/15/2023 4.00000% JD 15 EST YIELD: 3.86% RATING: MOODY A2 S&P A CUSIP: 36966TEB4	27 Dec 2011	N	200,000	103.663	**207,326.00**	100	200,001.49	B	7,324.51	LT	311.11 8,000.00
GENERAL ELECTRIC CAPITAL CORP FR 4.1%061532 DEATH PUT OPTION DATED DATE 06/07/2012 BOOK ENTRY ONLY DUE 06/15/2032 4.10000% JD	04 Jun 2012	N	50,000	99.191	**49,595.50**	100	50,002.16	B	(406.66)	LT	79.72 2,050.00

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See additional footnotes on the last page of the Holdings section.

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
GENERAL ELECTRIC CAPITAL 15 EST YIELD: 4.13% RATING: MOODY A2 S&P A CUSIP: 36966TFM9											
GENERAL MOTORS CO SENIOR NOTES DATED DATE 08/07/2017 FIRST COUPON 04/01/2018 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 07/01/2027 DUE 10/01/2027 4.20000% AO 01 EST YIELD: 4.05% RATING: MOODY BAA3 S&P BBB CUSIP: 37045VAN0	29 Nov 2017	N	168,000	103.621	**174,083.28**	103	173,038.44	B	1,044.84	ST	2,783.20 7,056.00
GEORGIA PWR CO 1ST MTG DATED DATE 03/13/2007 ORIGINAL ISSUE DISCOUNT DUE 03/01/2037 5.65000% MS 01 EST YIELD: 4.77% RATING: MOODY A3 S&P A- CUSIP: 373334GC9	23 May 2017	N	139,000	118.358	**164,517.62**	116.82	162,374.91	B	2,142.71	ST	2,574.20 7,853.50
GOLDMAN SACHS GROUP INC DATED DATE 03/18/2010 BOOK ENTRY ONLY DUE 03/15/2018 4.75000% MS 15 EST YIELD: 4.73% RATING: MOODY A3 S&P BBB+ CUSIP: 38141E5X3	15 Mar 2010	N	100,000	100.466	**100,466.00**	100	100,000.73	B	465.27	LT	1,372.22 4,750.00
GOLDMAN SACHS GROUP INC MEDIUM TERM NTS DATED DATE 11/12/2010 BOOK ENTRY ONLY DUE 11/15/2030 5.00000% EST YIELD: 4.62%	29 Nov 2017	N	56,000	108.134	**60,555.04**	111.65	62,523.51	B	(1,968.47)	ST	108.89 2,800.00

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
GOLDMAN SACHS GROUP INC RATING: MOODY A3 S&P BBB+ CUSIP: 38141E3S6											
GOLDMAN SACHS GRP INC MTN BE FR 3.5%111523 DATED DATE 11/05/2012 BOOK ENTRY ONLY DUE 11/15/2023 3.50000% EST YIELD: 3.41% RATING: MOODY A3 S&P BBB+ CUSIP: 38141EH77	31 Oct 2012	N	100,000	102.585	**102,585.00**	100	100,001.39	B	2,583.61	LT	136.11 3,500.00
GOLDMAN SACHS GRP INC MTN BE FR 5.25%061527 DATED DATE 06/07/2012 BOOK ENTRY ONLY DUE 06/15/2027 5.25000% EST YIELD: 4.70% RATING: MOODY A3 S&P BBB+ CUSIP: 38141ER43	04 Jun 2012	N	50,000	111.69	**55,845.00**	100.01	50,002.31	B	5,842.69	LT	102.08 2,625.00
HEALTH CARE REIT INC SR UNSECURED DATED DATE 10/07/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 10/01/2023 DUE 01/15/2024 4.50000% JJ 15 EST YIELD: 4.21% RATING: MOODY BAA1 S&P BBB+ CUSIP: 42217KBC9	10 Jan 2014	N	100,000	106.859	**106,859.00**	100.88	100,878.48	B	5,980.52	LT	2,050.00 4,500.00
HEWLETT PACKARD CO DATED DATE 12/09/2011 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 12/09/2021 4.65000% JD 09 EST YIELD: 4.37%	12 Dec 2011	N	100,000	106.291	**106,291.00**	101.33	101,324.68	B	4,966.32	LT	258.33 4,650.00

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
HEWLETT PACKARD CO RATING: MOODY BAA2 S&P BBB CUSIP: 428236BV4											
HEWLETT PACKARD CO GLOBAL NT DATED DATE 12/02/2010 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 12/01/2020 3.75000% JD 01 EST YIELD: 3.63% RATING: MOODY BAA2 S&P BBB CUSIP: 428236BF9	23 Aug 2013	N	60,000	103.192	**61,915.20**	99.15	59,489.34	B	2,425.86	LT	175.00 2,250.00
HOME DEPOT INC SR UNSECURED DATED DATE 09/10/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 11/15/2023 DUE 02/15/2024 3.75000% FA 15 EST YIELD: 3.56% RATING: MOODY A2 S&P A CUSIP: 437076BC5	07 Jan 2014	N	100,000	105.433	**105,433.00**	100.96	100,958.97	B	4,474.03	LT	1,395.83 3,750.00
HSBC HLDGS PLC DATED DATE 03/12/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 03/14/2024 4.25000% MS 14 EST YIELD: 4.07% RATING: MOODY A3 S&P BBB+ CUSIP: 404280AP4	17 Mar 2014	N	100,000	104.458	**104,458.00**	100.24	100,239.40	B	4,218.60	LT	1,239.58 4,250.00
HSBC USA INC NEW DATED DATE 09/27/2010 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 09/27/2020 5.00000% MS 27 EST YIELD: 4.72%	31 Mar 2011	N	200,000	105.861	**211,722.00**	99.91	199,825.24	B	11,896.76	LT	2,555.56 10,000.00

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
HSBC USA INC NEW RATING: MOODY A3 S&P A- CUSIP: 40428HPB2											
HYATT HOTELS CORP SR NT DATED DATE 03/07/2016 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 12/15/2025 DUE 03/15/2026 4.85000% MS 15 EST YIELD: 4.45% RATING: MOODY BAA2 S&P BBB CUSIP: 448579AF9	14 Mar 2016	N	124,000	109.055	**135,228.20**	102.23	126,762.21	B	8,465.99	LT	1,737.38 6,014.00
INTEL CORP DATED DATE 12/11/2012 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 12/15/2032 4.00000% JD 15 EST YIELD: 3.64% RATING: MOODY A1 S&P A+ CUSIP: 458140AN0	04 Jun 2015	N	100,000	110.04	**110,040.00**	98.31	98,309.26	B	11,730.74	LT	155.56 4,000.00
INTERNATIONAL BUSINESS MACHS CORP DATED DATE 08/01/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT	23 Aug 2013	N	100,000	103.513	**103,513.00**	99.46	99,463.91	B	4,049.09	LT	1,387.50 3,375.00

* *A large number of tax lots exist for the securities denoted with an asterisk. Individual tax lots are available by calling the appropriate number on the front of this statement.*

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
INTERNATIONAL BUSINESS DUE 08/01/2023 3.37500% FA 01 EST YIELD: 3.26% RATING: MOODY A1 S&P A+ CUSIP: 459200HP9											
INTERNATIONAL PAPER CO SENIOR NOTES DATED DATE 05/26/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 10/15/2025 DUE 01/15/2026 3.80000% JJ 15 EST YIELD: 3.67% RATING: MOODY BAA2 S&P BBB CUSIP: 460146CL5	27 Jan 2016	N	100,000	103.605	**103,605.00**	99.26	99,256.47	B	4,348.53	LT	1,731.11 3,800.00
JOHNSON CONTROLS INC SENIOR UNSECURED NOTES DATED DATE 06/13/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 04/02/2024 DUE 07/02/2024 3.62500% JJ 02 EST YIELD: 3.50% RATING: MOODY WR S&P N/R CUSIP: 478373AC7	25 Sep 2015	N	100,000	103.643	**103,643.00**	98.6	98,596.35	B	5,046.65	LT	1,782.29 3,625.00
JPMORGAN CHASE & CO NOTES DATED DATE 08/10/2011 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 08/15/2021 4.35000% FA 15 EST YIELD: 4.10% RATING: MOODY A3 S&P A- CUSIP: 46625HJC5	20 Dec 2011	N	100,000	106.062	**106,062.00**	100.45	100,450.62	B	5,611.38	LT	1,619.17 4,350.00
JPMORGAN CHASE FINL CO LLC DATED DATE 05/01/2013	21 Jun 2013	N	100,000	101.646	**101,646.00**	95.85	95,848.51	B	5,797.49	LT	543.75 3,375.00

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See additional footnotes on the last page of the Holdings section.

15/24 Statement C

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
JPMORGAN CHASE FINL CO BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 05/01/2023 3.37500% MN 01 EST YIELD: 3.32% RATING: MOODY BAA1 S&P BBB+ CUSIP: 46625HJJ0											
JUNIPER NETWORKS INC DATED DATE 03/04/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 03/15/2024 4.50000% MS 15 EST YIELD: 4.32% RATING: MOODY BAA2 S&P BBB CUSIP: 48203RAG9	04 Mar 2014	N	100,000	104.058	**104,058.00**	100.95	100,947.68	B	3,110.32	LT	1,300.00 4,500.00
JUNIPER NETWORKS INC SENIOR NOTES DATED DATE 03/04/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 03/15/2025 DUE 06/15/2025 4.35000% JD 15 EST YIELD: 4.22% RATING: MOODY BAA2 S&P BBB CUSIP: 48203RAJ3	28 Dec 2015	N	100,000	103.143	**103,143.00**	100.27	100,272.92	B	2,870.08	LT	169.17 4,350.00
KLA TENCOR CORP DATED DATE 11/06/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 08/01/2024 DUE 11/01/2024 4.65000% MN 01 EST YIELD: 4.29% RATING: MOODY BAA2 S&P BBB CUSIP: 482480AE0	04 Nov 2014	N	100,000	108.47	**108,470.00**	100.96	100,960.49	B	7,509.51	LT	749.17 4,650.00

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See additional footnotes on the last page of the Holdings section

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
KOHLS CORPORATION SR UNSECURED DATED DATE 09/12/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 09/15/2023 DUE 12/15/2023 4.75000% JD 15 EST YIELD: 4.51% RATING: MOODY BAA2 S&P BBB- CUSIP: 500255AT1	17 Jan 2014	N	100,000	105.373	**105,373.00**	102.85	102,849.02	B	2,523.98	LT	184.72 4,750.00
LABORATORY CORPORATION OF AMERICA HOLDINGS DATED DATE 11/01/2013 BOOK ENTRY ONLY PAR CALL 08/01/2023 DUE 11/01/2023 4.00000% MN 01 EST YIELD: 3.85% RATING: MOODY BAA2 S&P BBB CUSIP: 50540RAN2	24 Jan 2014	N	100,000	103.816	**103,816.00**	100	100,001.08	B	3,814.92	LT	644.44 4,000.00
LAM RESEARCH CORP SENIOR NOTES DATED DATE 03/12/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 12/15/2024 DUE 03/15/2025 3.80000% MS 15 EST YIELD: 3.66% RATING: MOODY A3 S&P BBB+ CUSIP: 512807AN8	28 Jul 2015	N	100,000	103.957	**103,957.00**	98.98	98,981.49	B	4,975.51	LT	1,097.78 3,800.00
LEXINGTON RLTY TR DATED DATE 05/20/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 03/15/2024 DUE 06/15/2024 4.40000% JD 15 EST YIELD: 4.37% RATING: MOODY BAA2 S&P	04 Jun 2014	N	50,000	100.751	**50,375.50**	101.04	50,520.97	B	(145.47)	LT	85.56 2,200.00

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See additional footnotes on the last page of the Holdings section.

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
LEXINGTON RLTY TR BBB- CUSIP: 529043AD3											
MCDONALDS CORP SENIOR NOTES DATED DATE 12/09/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 06/09/2035 DUE 12/09/2035 4.70000% JD 09 EST YIELD: 4.14% RATING: MOODY BAA1 S&P BBB+ CUSIP: 58013MEZ3	08 Dec 2015	N	100,000	113.587	**113,587.00**	101.95	101,949.36	B	11,637.64	LT	261.11 4,700.00
MICROSOFT CORP SR UNSECURED DATED DATE 11/03/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 05/03/2035 DUE 11/03/2035 4.20000% MN 03 EST YIELD: 3.70% RATING: MOODY AAA S&P AAA CUSIP: 594918BK9	05 Nov 2015	N	100,000	113.462	**113,462.00**	101.46	101,457.31	B	12,004.69	LT	653.33 4,200.00
MONSANTO CO DATED DATE 07/01/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 04/15/2024 DUE 07/15/2024 3.37500% JJ 15 EST YIELD: 3.33% RATING: MOODY A3 S&P BBB CUSIP: 61166WAU5	27 Jan 2016	N	100,000	101.499	**101,499.00**	96.69	96,689.34	B	4,809.66	LT	1,537.50 3,375.00
MORGAN STANLEY DATED DATE 05/21/2013 BOOK ENTRY ONLY ORIGINAL ISSUE			200,000	104.184	**208,368.00**	98.75	197,494.87	B	10,873.13		842.78 8,200.00
	16 Jan 2014	N	100,000		104,184.00	98.77	98,769.00		5,415.00	LT	

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Statement C 18/24

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
MORGAN STANLEY DISCOUNT DUE 05/22/2023 4.10000% MN 22 EST YIELD: 3.94% RATING: MOODY BAA2 S&P BBB CUSIP: 61747YDU6	16 Jan 2014	N	100,000		101,184.00	98.73	98,725.87		5,458.13	LT	
MORGAN STANLEY SUBORDINATED DATED DATE 09/08/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 09/08/2026 4.35000% MS 08 EST YIELD: 4.15% RATING: MOODY BAA2 S&P BBB CUSIP: 6174467Y9	11 Sep 2014	N	100,000	104.786	**104,786.00**	100.15	100,147.66	B	4,638.34	LT	1,341.25 4,350.00
MOSAIC CO NEW SR NT DATED DATE 11/13/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 08/15/2023 DUE 11/15/2023 4.25000% MN 15 EST YIELD: 4.10% RATING: MOODY BAA3 S&P BBB- CUSIP: 61945CAC7	30 Jan 2014	N	100,000	103.552	**103,552.00**	100.64	100,640.06	B	2,911.94	LT	519.44 4,250.00
MOTOROLA SOLUTIONS INC SENIOR NOTES DATED DATE 08/19/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 09/01/2024 4.00000% MS 01 EST YIELD: 3.90% RATING: MOODY BAA3 S&P BBB- CUSIP: 620076BF5	11 Sep 2014	N	100,000	102.566	**102,566.00**	99.45	99,452.27	B	3,113.73	LT	1,311.11 4,000.00

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See additional footnotes on the last page of the Holdings section

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
OCEANEERING INTL INC DATED DATE 11/21/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 08/15/2024 DUE 11/15/2024 4.65000% MN 15 EST YIELD: 4.78% RATING: MOODY BAA3 S&P BBB CUSIP: 675232AA0	24 Mar 2015	N	50,000	97.292	**48,646.00**	102.97	51,484.56	B	(2,838.56)	LT	284.17 2,325.00
PITNEY BOWES INC NT DATED DATE 03/13/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 12/15/2023 DUE 03/15/2024 4.62500% MS 15 EST YIELD: 5.08% RATING: MOODY BA1 S&P BBB- CUSIP: 724479AJ9	14 Apr 2014	N	100,000	91	**91,000.00**	100.99	100,992.58	B	(9,992.58)	LT	1,336.11 4,625.00
PPL ENERGY SUPPLY LLC SR UNSECURED DATED DATE 12/16/2011 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 09/15/2021 DUE 12/15/2021 4.60000% JD 15 EST YIELD: 5.03% RATING: MOODY B3 S&P B- CUSIP: 69352JAN7	06 Feb 2014	N	100,000	91.5	**91,500.00**	99.76	99,760.34	B	(8,260.34)	LT	178.89 4,600.00
PROSPECT CAPITAL CORP DATED DATE 03/15/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 03/15/2023 5.87500% MS 15 EST YIELD: 5.71% RATING: MOODY N/A S&P BBB- CUSIP: 74348TAJ1	25 Feb 2014	N	50,000	102.873	**51,436.50**	100.32	50,160.06	B	1,276.44	LT	848.61 2,937.50

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20/24 C Statement

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
				5.[illegible]	[illegible]	[illegible]			9	L	[illegible]
RABOBANK NEDERLAND SUBORDINATED DATED DATE 11/09/2012 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 11/09/2022 3.95000% MN 09 EST YIELD: 3.79% RATING: MOODY A3 S&P BBB+ CUSIP: 21685WDF1	18 Feb 2014	N	100,000	104.26	**104,260.00**	99.82	99,820.83	B	4,439.17	LT	548.61 / 3,950.00
RIO TINTO FINANCE USA LTD DATED DATE 09/19/2011 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 09/20/2021 3.75000% MS 20 EST YIELD: 3.60% RATING: MOODY A3 S&P A- CUSIP: 767201AQ9	09 Jul 2013	N	100,000	104.056	**104,056.00**	99.95	99,947.23	B	4,108.77	LT	1,031.25 / 3,750.00
ROYAL BK SCOTLAND GROUP PLC DATED DATE 02/16/2012 BOOK ENTRY ONLY DUE 02/15/2019 5.00000% EST YIELD: 4.89% RATING: MOODY N/A S&P BBB- CUSIP: 78012DAK9	13 Feb 2012	N	50,000	102.313	**51,156.25**	100	50,000.49	B	1,155.76	LT	97.22 / 2,500.00
ROYAL BK SCOTLAND GROUP PLC FR 4%091519 DATED DATE 09/13/2012 BOOK ENTRY ONLY DUE 09/15/2019 4.00000% EST YIELD: 4.01% RATING: MOODY BAA3 S&P BBB- CUSIP: 78012DAT0	10 Sep 2012	N	50,000	99.744	**49,872.00**	100	50,000.73	B	(128.73)	LT	77.78 / 2,000.00

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4/12 Statement C

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
SCHWAB CHARLES CORP NEW SR NT 3.225%22 DATED DATE 08/27/2012 BOOK ENTRY ONLY DUE 09/01/2022 3.22500% MS 01 EST YIELD: 3.17% RATING: MOODY A2 S&P A CUSIP: 808513AG0	01 Aug 2013	N	200,000	101.639	**203,278.00**	98.54	197,076.03	B	6,201.97	LT	2,114.17 6,450.00
SMUCKER J M CO SR NOTES DATED DATE 10/18/2011 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 10/15/2021 3.50000% AO 15 EST YIELD: 3.40% RATING: MOODY BAA2 S&P BBB CUSIP: 832696AB4	24 Jun 2013	N	100,000	102.846	**102,846.00**	100.17	100,170.36	B	2,675.64	LT	719.44 3,500.00
SYMETRA FINL CORP DATED DATE 08/04/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 07/15/2024 4.25000% JJ 15 EST YIELD: 4.19% RATING: MOODY BAA1 S&P BBB CUSIP: 87151QAC0	26 Aug 2014	N	100,000	101.531	**101,531.00**	101.81	101,804.76	B	(273.76)	LT	1,936.11 4,250.00
SYSCO CORP DATED DATE 09/28/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 04/01/2045 DUE 10/01/2045 4.85000% AO 01 EST YIELD: 4.24% RATING: MOODY A3 S&P BBB+ CUSIP: 871829AY3	25 Sep 2015	N	100,000	114.294	**114,294.00**	102.27	102,267.39	B	12,026.61	LT	1,185.56 4,850.00
TOYOTA MOTOR CREDIT CORP SR UNSECURED DATED DATE	11 Oct 2012	N	100,000	97.578	**97,578.00**	100	100,002.22	B	(2,424.22)	LT	533.33 3,000.00

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FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
TOYOTA MOTOR CREDIT CORP 10/25/2012 BOOK ENTRY ONLY PAR CALL 01/25/2018 DUE 10/25/2032 3.00000% JAJO 25 EST YIELD: 3.07% RATING: MOODY AA3 S&P AA- CUSIP: 89233P6R2											
VALE OVERSEAS LTD GTD NT DATED DATE 01/11/2012 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 01/11/2022 4.37500% JJ 11 EST YIELD: 4.23% RATING: MOODY BA1 S&P BBB- CUSIP: 91911TAM5	21 Feb 2014	N	100,000	103.4	**103,400.00**	99.67	99,665.66	B	3,734.34	LT	2,041.67 4,375.00
VIACOM INC NEW DATED DATE 12/10/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 06/15/2034 DUE 12/15/2034 4.85000% JD 15 EST YIELD: 5.04% RATING: MOODY BAA3 S&P BBB- CUSIP: 92553PAZ5	02 Feb 2015	N	100,000	96.196	**96,196.00**	107.55	107,548.44	B	(11,352.44)	LT	188.61 4,850.00
VISA INC SENIOR NOTES DATED DATE 12/14/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 06/14/2035 DUE 12/14/2035 4.15000% JD 14 EST YIELD: 3.74% RATING: MOODY A1 S&P A+ CUSIP: 92826CAE2	22 Dec 2015	N	100,000	111.026	**111,026.00**	101.88	101,877.38	B	9,148.62	LT	172.92 4,150.00

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See additional footnotes on the last page of the Holdings section

FIXED INCOME (continued)

Description	Acquisition Date		Quantity	Price	Market Value	Unit Cost	Cost Basis		Unrealized Gain/Loss		Accrued Income / Est. Annual Inc.
WELLS FARGO & CO DATED DATE 02/13/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 02/13/2023 3.45000% FA 13 EST YIELD: 3.39% RATING: MOODY A3 S&P A- CUSIP: 94974BFJ4	06 Aug 2013	N	100,000	101.905	**101,905.00**	98.22	98,217.95	B	3,687.05	LT	1,303.33 3,450.00
WELLS FARGO & CO DATED DATE 10/26/2012 BOOK ENTRY ONLY PAR CALL 01/26/2018 DUE 10/26/2029 3.00000% JAJO 26 EST YIELD: 3.05% RATING: MOODY A2 S&P A CUSIP: 94986RLW9	25 Oct 2012	N	75,000	98.281	**73,710.75**	100.18	75,132.57	B	(1,421.82)	LT	459.38 2,250.00
WELLS FARGO & CO SUBORDINATE NOTE DATED DATE 08/15/2013 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 08/15/2023 4.12500% FA 15 EST YIELD: 3.91% RATING: MOODY A3 S&P A- CUSIP: 94974BFN5	19 Dec 2013	N	100,000	105.455	**105,455.00**	99.83	99,833.16	B	5,621.84	LT	1,535.42 4,125.00
WELLS FARGO & CO NEW DATED DATE 06/03/2014 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT DUE 06/03/2026 4.10000% JD 03 EST YIELD: 3.91% RATING: MOODY A3 S&P A- CUSIP: 94974BFY1	30 Sep 2014	N	100,000	104.862	**104,862.00**	100.77	100,767.11	B	4,094.89	LT	296.11 4,100.00
WILLIAMS PARTNERS L P SR UNSECURED DATED DATE	13 May 2015	N	100,000	102.321	**102,321.00**	99.49	99,493.10	B	2,827.90	LT	1,155.56 4,000.00

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FIXED INCOME (continued)

Description	Acquisition Date	Quantity	Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain/Loss	Accrued Income / Est. Annual Inc.
WILLIAMS PARTNERS L P 03/03/2015 BOOK ENTRY ONLY ORIGINAL ISSUE DISCOUNT PAR CALL 06/15/2025 DUE 09/15/2025 4.00000% MS 15 EST YIELD: 3.91% RATING: MOODY BAA3 S&P BBB CUSIP: 96949LAB1								
TOTAL FIXED INCOME				9,340,205			$308,766.57	$86,933.07 $420,019.35

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Unless otherwise noted, all positions are held in your cash account. F - TEFRA Account G - Good Faith Account I - Income Account L - Non Purpose Loan Account M - Margin Account R - DVP/RVP Account S - Short Account

AI Pricing Method: a – Net Investment b – Appraised Value c – The firm did not receive price information compliant with applicable reporting requirements.

A - Average Cost B - Adjusted for Amortization or Accretion D - Acquisition Date = Date of Death E - Adjusted for Option Exercise or Assignment K - Gifted Security LT - Long Term MT - Mixed Term N - Noncovered Provide - Please provide this information ST - Short Term T - Cost Basis provided by Third Party W - Adjusted for Wash Sale

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